Retirement Planning Attorney

33 W Main St, 2nd Fl. Suite 33B
Oyster Bay, NY 11771

516-693-9374

http://trustsandestate.com

Category:
Lawyer, Law Firm, Attorney, General Practice Attorney, Estate Planning Lawyer, Will Preparation Lawyer, Family Lawyer, Elder Law Attorney.

9 am - 9 pm every day

All cc, cash

Description:
One important part of your career today is to help prepare your finances so that you will have what you need during retirement. By starting as soon as possible, you can make sure that you have the income you need today, and that your savings will last you through retirement. Of course, you'll also want to have something left over that can be passed on to your loved ones. We can help you with practical income and retirement planning services that will make it easier than ever to ensure you are doing everything you can to prepare for your future.
Most Americans who are getting ready to retire today have the bulk of their savings in the form of various retirement plans. It is important to understand how those assets would pass to your loved ones upon your death. There are very intricate rules with respect to estate and income taxation of those assets on the death of the person who was the primary contributor to the plan. It may possible to minimize income tax exposure or to defer part of it if a spouse or others are your intended heirs but it has to be done following complex set of IRA-trust rules imposed by the government. We will work with you to make sure that your pension account custodians understand and properly process your requests for beneficiary designations. We will also work for you to ensure that you have certain vehicles ready to accept your plans after your death.
Part of income and retirement planning is looking to the future to see what you can expect to receive once you leave the work force. For example, will you have medical insurance? Will you have disability insurance? Will you have long term care insurance? We will review your coverage and make recommendations based on your current status and your expectations.

Keywords:
Probate, Probate Attorney, Probate Lawyer, Estate Planning, Estate Planning Lawyer, Estate Planning Attorney, Trusts and Estates, Trusts and Estates Lawyer, Trusts and Estates Attorney, Will Lawyer, Will Attorney, last will and testament lawyer, last will and testament attorney, wills and probate, retirement planning attorney, retirement planning lawyer, asset protection lawyer, asset protection attorney, wills and trusts attorney, wills and trusts lawyer, Elder law attorney, Elder law lawyer, special needs trust attorney, special needs trust lawyer, Medicaid trust, Living Trust, Irrevocable trust, Revocable Trust, Charitable Trust, Oyster Bay, Suffolk County, Long Island, NY.

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